

# **Exhibit 1**

**(Revised Budget)**

	Week	1	2	3	4	5	6	7	8	9	10	11
	Week Ending	8/14/21	8/21/21	8/28/21	9/4/21	9/11/21	9/18/21	9/25/21	10/2/21	10/9/21	10/16/21	10/23/21
		Actual	Actual	Actual	Actual	Actual	Projected	Projected	Projected	Projected	Projected	Projected
<b>BALANCE SHEET DATA</b>												
<b>Total Cash Inflows From Operations</b>		316,454	652,823	852,291	65,171	578,029	79,447	848,144	165,915	928,624	618,101	837,802
DIP Loan Proceeds							6,250,000		1,750,000			
<b>Total Cash Received</b>							6,329,447		1,915,915			
<b>Cash Outflows From Operations</b>												
Payroll & Taxes		103,866	663,054	358,424	375,219	338,907	650,000	0	650,000	0	650,000	0
Health & Dental Insurance		0	0	0	0	0	0	300,000	50,000	0	0	150,000
<b>Total Payroll Related Expenses</b>		103,866	663,054	358,424	375,219	338,907	650,000	300,000	700,000	0	650,000	150,000
Equip Rental - MOON		0	0	0	0	0	0	2,500	2,500	2,500	2,500	2,500
Vehicle Leases				0			0	16,463	0	0	0	15,021
Freight		0	0	0	0	0	2,500	20,000	20,000	20,000	20,000	20,000
Fuel - MOON		0	0	10,000	5,000	5,000	5,000	6,000	6,000	6,000	6,000	6,000
HMS GL/WC Insurance		0	0	28073	112,120	0	0	134,218	30,000	0	0	138,226
Material - MOON		0	2,800	0	4,590	1,500	0	0	0	15,000	15,000	25,000
Misc MOON		0	0	165	311	235	0	0	0	0	0	0
Misc AP		0	0	0	10,000	11,968	0	15,000	10,000	20,000	20,000	30,000
Pex - MOON		0	0	10,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000
Plant Materials		0	0	9,272	0	0	82,779	50,000	60,000	20,000	10,000	75,000
Rent		0	0	0	7,500	0	0	0	20,000	0	0	0
Sales Tax IRS/Sales/Property		0	0	0	0	25,903	0	0	25,000	0	0	0
Stonemor - PEX		0	0	20,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000
Stonemor - Material		0	0	0	10,000	12,236	10,000	10,000	10,000	10,000	10,000	10,000
Stonemor - Fuel		0	0	0	5,000	0	5,000	5,000	5,000	5,000	5,000	5,000
Stonemor - Equip Rental		0	0	0	0	1,406	5,000	5,000	5,000	5,000	5,000	5,000
Stonemor - Mowing		0	0	0	0	22,312	0	75,000	75,000	75,000	75,000	75,000
Stonemor - Other Subs		0	0	0	0	0	0	0	0	0	0	0
Subcontracts - MOON		0	0	0	0	0	0	0	0	0	0	0
Utilities		0	0	0	0	0	10,000	0	10,000	0	0	10,000
<b>Total Cash Outflows NON Payroll</b>		0	2,800	77,510	169,521	95,560	135,279	354,181	293,500	193,500	183,500	431,747
<b>Payroll Total</b>		103,866	663,054	358,424	375,219	338,907	650,000	300,000	700,000	0	650,000	150,000
<b>Total Cash Outflows From Operations</b>		103,866	665,854	435,934	544,740	434,467	785,279	654,181	993,500	193,500	833,500	581,747
<b>Cash Flow From Operations</b>		212,588	(13,031)	416,357	(479,569)	143,562	5,544,168	193,963	922,415	735,124	(215,399)	256,055
<b>Debt Payments</b>												
North Ave Capital		0	0		83,372	0	0	83,371	0	0	0	0
Newtek		0	0		0	56,695	0	0	61,286	0	0	0
Kore Capital					0		5,500,000					
<b>Total Debt Payments</b>		0	0	0	83,372	56,695	5,500,000	83,371	61,286	0	0	0
<b>Chapter 11 Expenses</b>												
Professional Fees									240,000			180,000
UST Fees												
<b>Ending Cash Balance</b>	<b>74,030</b>	<b>286,618</b>	<b>273,587</b>	<b>689,944</b>	<b>127,003</b>	<b>213,870</b>	<b>258,038</b>	<b>368,630</b>	<b>989,759</b>	<b>1,724,883</b>	<b>1,509,484</b>	<b>1,585,539</b>

	Week	12	13	14	15	16	17	18	19	20	21	
	Week Ending	10/30/21	11/6/21	11/13/21	11/20/21	11/27/21	12/4/21	12/11/21	12/18/21	12/25/21	1/1/22	21 Wk total*
		Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected	Projected
<b>BALANCE SHEET DATA</b>												
<b>Total Cash Inflows From Operations</b>		184,755	1,071,590	97,507	1,914,832	202,263	1,629,192	50,461	1,255,302	972,520	1,008,050	14,329,273
DIP Loan Proceeds												8,000,000
<b>Total Cash Received</b>												22,329,273
<b>Cash Outflows From Operations</b>												
Payroll & Taxes		650,000	0	650,000	0	650,000	0	600,000	0	600,000	0	6,939,470
Health & Dental Insurance		0	0	0	150,000	0	0	0	150,000	0	0	800,000
<b>Total Payroll Related Expenses</b>		650,000	0	650,000	150,000	650,000	0	600,000	150,000	600,000	0	7,739,470
Equip Rental - MOON		2,500	2,500	2,500	2,500	2,500	1,500	1,500	1,500	1,000	0	30,500
Vehicle Leases		0	0	0	0	14,000	0	0	0	13,000	0	58,484
Freight		20,000	25,000	25,000	25,000	25,000	25,000	25,000	0	0	0	272,500
Fuel - MOON		8,000	8,000	8,000	8,000	8,000	5,000	5,000	5,000	2,500	2,500	115,000
HMS GL/WC Insurance		0	26,909	0	134,218	0	0	0	0	0	0	603,764
Material - MOON		15,000	25,150	15,150	25,150	15,150	22,750	12,750	15,750	0	0	210,740
Misc MOON		0	0	0	0	0	10,000	0	0	0	0	10,711
Misc AP		30,000	40,000	40,000	40,000	40,000	35,000	35,000	35,000	0	0	411,968
Pex - MOON		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	2,000	5,000	97,000
Plant Materials		40,000	40,000	40,000	40,000	40,000	7,500	7,500	7,500	0	0	529,551
Rent		0	20,000	0	0	0	20,000	0	0	0	20,000	87,500
Sales Tax IRS/Sales/Property		25,000	0	0	0	25,000	0	0	0	25,000	0	125,903
Stonemor - PEX		10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	200,000
Stonemor - Material		10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	10,000	182,236
Stonemor - Fuel		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	85,000
Stonemor - Equip Rental		5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	81,406
Stonemor - Mowing		75,000	0	0	0	0	0	0	0	0	0	472,312
Stonemor - Other Subs		0	0	0	0	0	0	0	0	0	0	0
Subcontracts - MOON		240,000	0	0	0	0	0	0	0	0	0	240,000
Utilities		0	10,000				10,000				10,000	60,000
<b>Total Cash Outflows NON Payroll</b>		490,500	232,559	165,650	309,868	204,650	171,750	121,750	99,750	73,500	67,500	3,874,575
<b>Payroll Total</b>		650,000	0	650,000	150,000	650,000	0	600,000	150,000	600,000	0	7,739,470
<b>Total Cash Outflows From Operations</b>		1,140,500	232,559	815,650	459,868	854,650	171,750	721,750	249,750	673,500	67,500	11,614,045
<b>Cash Flow From Operations</b>		(955,745)	839,031	(718,143)	1,454,964	(652,387)	1,457,442	(671,289)	1,005,552	299,020	940,550	2,715,228
<b>Debt Payments</b>												
North Ave Capital		83,371	0	0	0	83,371	0	0	0	0	83,371	416,856
Newtek		0	61,286	0	0	61,286	0	0	0	0	61,286	301,839
Kore Capital												5,500,000
<b>Total Debt Payments</b>		83,371	61,286	0	0	144,657	0	0	0	0	144,657	6,218,695
<b>Chapter 11 Expenses</b>												
Professional Fees					375,000				375,000			1,170,000
UST Fees		80,750										80,750
<b>Ending Cash Balance</b>	74,030	465,673	1,243,418	525,275	1,605,239	808,195	2,265,637	1,594,348	2,224,900	2,523,920	3,319,813	3,319,813